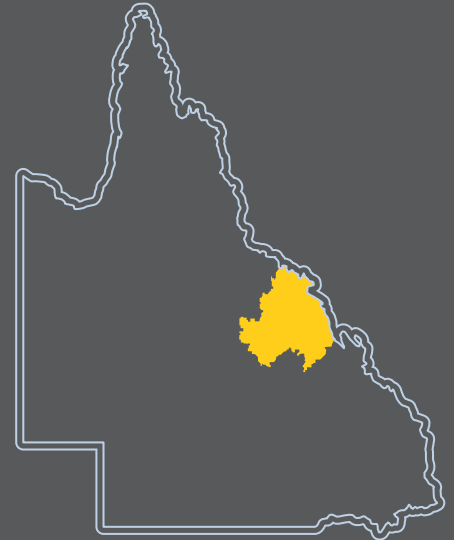


Regional Profile 2019-20

Mackay Whitsundays



Signs of life have been returning to the region's construction industry and we expect solid growth to materialise in 2019-20. With building approvals creeping up, and significant mining and infrastructure announcements being made, the market for construction workers will begin to tighten across all sectors.

1.3%

expected annual population growth

173,000

population

4%

unemployment rate

7,700

employed in construction

700

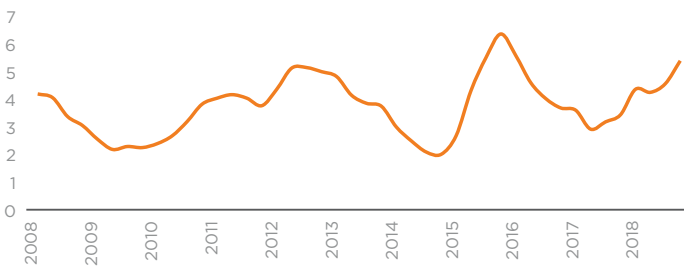
construction apprentices

5%

of QLD construction apprentices are in the Mackay Whitsundays region

Construction Apprentice Intake Rate

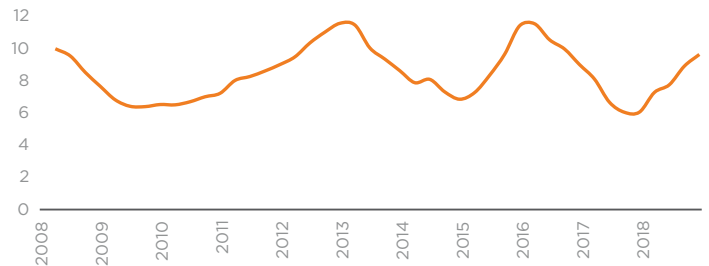
Apprentice commencements per 100 workers



Source: NCVER, ABS, CSQ

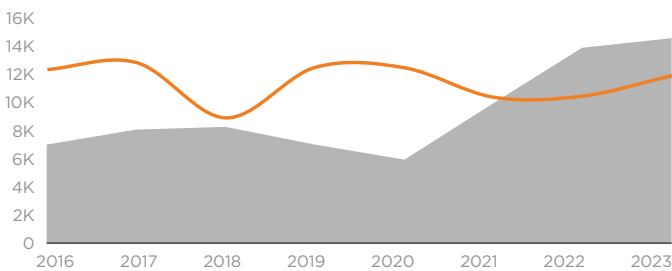
Construction Apprentice Training Rate

Apprentices in-training per 100 workers



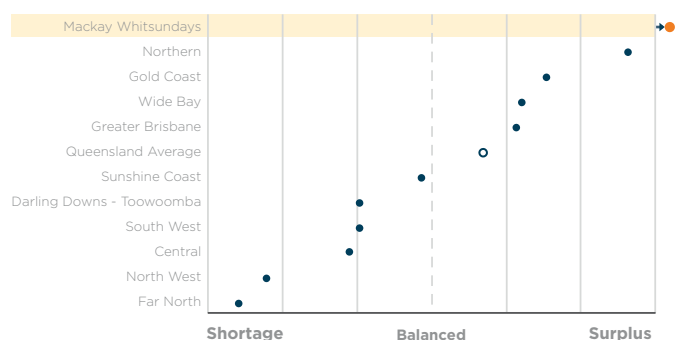
Source: NCVER, ABS, CSQ

Construction Workforce Outlook



Source: NIEIR

Trade Availability

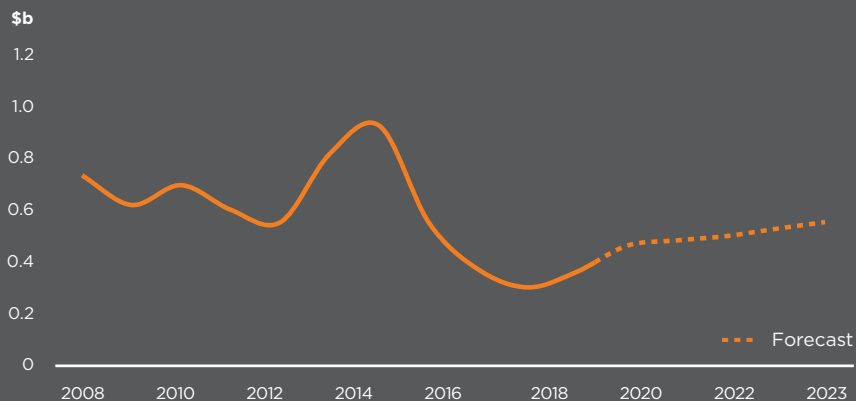


Source: NIEIR

NB: These figures reflect the overall balance of supply and demand for trades labour across all industries for 2019

Sectors in Focus for Mackay Whitsundays 2019-20

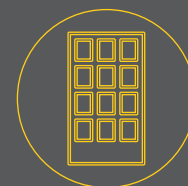
Activity - Residential



Source: NIEIR

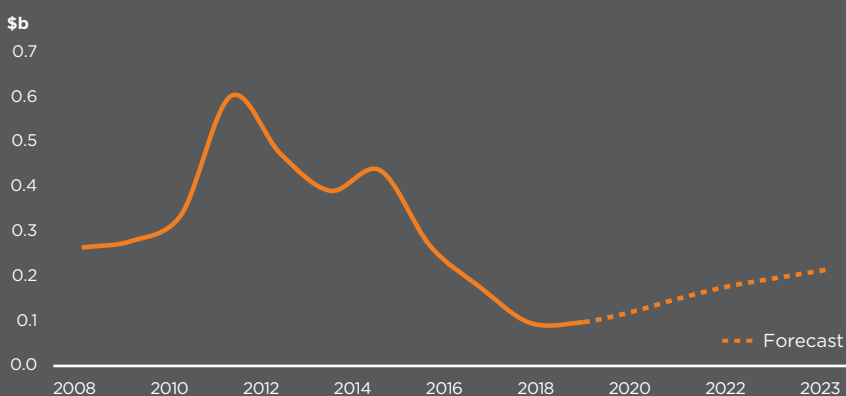


RESIDENTIAL - 28%
of overall activity in Mackay Whitsundays



COMMERCIAL - 8%
of overall activity in Mackay Whitsundays

Activity - Commercial

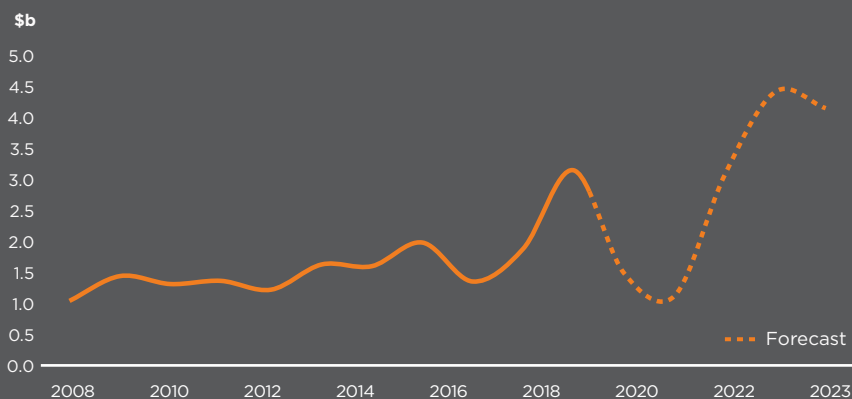


Source: NIEIR



ENGINEERING - 64%
of overall activity in Mackay Whitsundays

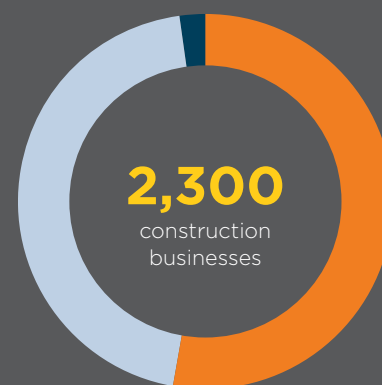
Activity - Engineering



Source: NIEIR

3%

of QLD construction businesses are located in this region



2,300
construction businesses

- 50% Sole traders
- 48% SMEs (1-20)
- 2% Large (over 20)