Construction Skills Queensland’s regional profile provides a snapshot of key industry fundamentals and insights, along with a profile for the major projects planned and underway in the region.


### Construction Activity Outlook

![Construction Activity Outlook Graph](image)

Source: NIEIR  
- Building  
- Engineering  
- Forecast

### Construction Workforce Outlook

![Construction Workforce Outlook Graph](image)

Source: NIEIR  
- Workers required  
- Workers available

### Construction Apprentice Training Rate

**Apprentices in-training per 100 workers.**

![Apprentice Training Rate Graph](image)

Source: ABS, NCVER, CSQ

### Investment Index

The value of total construction activity relative to population.

![Investment Index Graph](image)

### Regional Indicators

- **Sunshine Coast**: 24,700 construction workers employed in the region
- **Toowoomba**: $2.5B building activity 2021
- **Darling Downs**: $1.2B engineering activity 2021
- **Mackay**: 2.6% expected annual population growth
- **North West**: 1,560 construction apprentices employed in the region
- **Whitsundays**: 24,700 construction workers employed in the region
- **North Coast**: 8,310 construction businesses

Major Projects Pipeline

$3.4B worth of “committed” major projects in the region

1,366 labour required each month by major projects in the region (committed)

$5.7B worth of “planned” major projects in the region

1,439 labour required each month by major projects in the region (planned)

5 Key Projects
Sunshine Coast

- SunCentral
- Kelly Slater Surf Ranch
- Bruce Highway Upgrade - Pine Rivers to Caloundra Road
- Beerburrum to Nambour Rail Upgrade
- Bruce Highway Upgrade - Maroochydore Road and Mons Road interchanges

<table>
<thead>
<tr>
<th>Project</th>
<th>Status</th>
<th>Value</th>
<th>Workforce</th>
</tr>
</thead>
<tbody>
<tr>
<td>SunCentral</td>
<td>Under Construction</td>
<td>$430M</td>
<td>22</td>
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<tr>
<td>Kelly Slater Surf Ranch</td>
<td>Possible</td>
<td>$1.1B</td>
<td>-</td>
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<tr>
<td>Bruce Highway Upgrade - Pine Rivers to Caloundra Road</td>
<td>Planned</td>
<td>$880M</td>
<td>533</td>
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<tr>
<td>Beerburrum to Nambour Rail Upgrade</td>
<td>Possible</td>
<td>$550M</td>
<td>135</td>
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<tr>
<td>Bruce Highway Upgrade - Maroochydore Road and Mons Road interchanges</td>
<td>Planned</td>
<td>$301M</td>
<td>169</td>
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<tr>
<td>Sunshine Coast Light Rail System</td>
<td>Planned</td>
<td>$2B</td>
<td>1,135</td>
</tr>
<tr>
<td>Aura (Caloundra South) - Masterplan</td>
<td>Under Construction</td>
<td>$5B</td>
<td>-</td>
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<tr>
<td>Harmony Masterplan (Palmview)</td>
<td>Under Construction</td>
<td>$3B</td>
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<tr>
<td>Nambour General Hospital Redevelopment</td>
<td>Committed</td>
<td>$86M</td>
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<tr>
<td>Bundilla Master Planned Community</td>
<td>Under Construction</td>
<td>$500M</td>
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<tr>
<td>Sunshine Coast Airport Expansion Project</td>
<td>Under Construction</td>
<td>$225M</td>
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<tr>
<td>The Big Pineapple</td>
<td>Committed</td>
<td>$150M</td>
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</tbody>
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